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China Shuifa Singyes Energy Holdings Limited

中國水發興業能源集團有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 750)

COMPLETION OF ISSUANCE OF FIRST TRANCHE OF CORPORATE BONDS

China Shuifa Singyes Energy Holdings Limited (the “**Company**”) announces that it has successfully completed the issuance of the first tranche of the 2025 Corporate Bonds (the “**Bonds**”) to professional investors recently following the issue of a no objection letter by the Shanghai Stock Exchange.

The issue size of the first tranche of the Bonds is RMB100 million with the face value and issue price of RMB100 per unit. The Bonds has a term of five years with a coupon rate of 3.45%. At the end of the third year, the Company will be entitled to a coupon rate adjustment option and the bondholders will be entitled to a sell-back option.

The first tranche of the Bonds is amongst proposed Bonds which can be issued in tranches with the total principal amount of not exceeding RMB1.5 billion (inclusive of the first tranche of the Bonds). The remaining Bonds in the principal amount of RMB1.4 billion are planned to be issued selectively in the second half of the year depending on market conditions.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the Bonds or other securities of the Company, nor is this announcement intended to invite offers for any securities of the Company.

By order of the Board

China Shuifa Singyes Energy Holdings Limited

Wang Jian

Chairman

Hong Kong, 4 March 2025

As at the date of this announcement, the executive Directors are Mr. Wang Jian (Chairman), Mr. Zhou Guangyan (Vice Chairman) and Mr. Chen Fushan, the non-executive Directors are Ms. Wang Suhui and Mr. Hu Xiao, and the independent non-executive Directors are Mr. Xiao Chuangying, Mr. Yick Wing Fat, Simon and Dr. Tan Hongwei.